

UMA EXPORTS LIMITED							
CIN: L14109WB1988PLC043934							
Regd. Office: Ganga Jamuna Apartment 28/1, Shakespear Sarani, 1st Floor, Kolkata 700072							
Website: http://www.umaxports.net; Email: rakesh@umaxports.net; Ph No.: 033 22811396 / 1397							
Extract of Un-Audited Standalone and Consolidated Financial Results for the Quarter ended June 30, 2025 (₹ in lakhs)							
Sl. No.	Particulars	Standalone			Consolidated		
		30-06-2025 (Unaudited)	31-03-2025 (Audited)	30-06-2024 (Unaudited)	31-03-2025 (Unaudited)	30-06-2024 (Unaudited)	31-03-2025 (Audited)
1	Total income from operations (net)	29,996.05	45,265.73	36,986.47	1,66,838.31	30,032.91	45,881.56
2	Net Profit/(Loss) for the quarter/year (before Tax, Exceptional and/or Extraordinary Items)	35.95	(706.69)	611.42	95.97	54.17	(709.31)
3	Net Profit/(Loss) for the quarter/year before tax (after Exceptional and/or Extraordinary Items)	35.95	(706.69)	611.42	95.97	54.17	(709.63)
4	Net Profit/(Loss) for the period after tax (after Exceptional and/or Extraordinary Items)	25.08	(530.83)	461.41	71.80	43.23	(534.18)
5	Total Comprehensive Income for the period (Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax))	21.99	(530.45)	455.22	83.01	57.43	(534.55)
6	Equity Share Capital	3,380.98	3,380.98	3,380.98	3,380.98	3,380.98	3,380.98
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	-	-	-	-	-	-
8	Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations) -						
	Basic:	0.07	(1.57)	1.36	0.21	0.13	1.58
	Diluted:	0.07	(1.57)	1.36	0.21	0.13	1.58

Notes:
a) The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the websites of the Stock Exchange(s) and the listed entity i.e. http://www.umaxports.net.
b) The above Financial results were reviewed and recommended by the Audit Committee and have been approved and taken on record by the Board of Directors of the Company at their respective meetings held on 13 August, 2025.
c) The Limited review as required under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations 2015 has been completed by the auditors of the Company.

For and on behalf of Board of Directors
Sd/-
Rakesh Khemka
DIN: 00335016
Managing Director

Place : Kolkata
Date : August 13, 2025

ENDURANCE TECHNOLOGIES LIMITED							
CIN: L34102MH1999PLC123296							
Registered office: E-92, M.I.D.C. Industrial Area, Waluj, Chh. Sambhajinagar (Aurangabad) - 431136, Maharashtra, India							
Phone No.: 0240 2569737, Fax No.: 0240 2569703							
Website: www.endurancegroup.com, Email: Investors@endurance.co.in							
EXTRACT OF STANDALONE AND CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30 TH JUNE, 2025 (₹ in crore (except per share data))							
Sr. No.	Particulars	Standalone			Consolidated		
		30 th June, 2025 (Unaudited)	30 th June, 2024 (Unaudited)	31 st March, 2025 (Audited)	30 th June, 2025 (Unaudited)	30 th June, 2024 (Unaudited)	31 st March, 2025 (Audited)
1	Total Income	2,350.70	2,134.61	8,912.73	3,354.53	2,859.38	11,677.78
2	Net Profit/(Loss) for the period (before Tax and Exceptional Items)	222.69	218.51	925.42	301.57	267.97	1,082.53
3	Net Profit/(Loss) for the period before tax (after Exceptional items)	222.69	218.51	908.06	301.57	267.97	1,094.71
4	Net Profit/(Loss) for the period after tax (after Exceptional items)	165.82	162.86	678.66	226.35	203.86	836.35
5	Total Comprehensive Income for the period (Comprising Profit for the period (after tax) and Other Comprehensive Income (after tax))	163.52	154.95	662.25	390.85	182.42	859.54
6	Paid-up Equity Share Capital (Face value of ₹10/- per share)	140.66	140.66	140.66	140.66	140.66	140.66
7	Earnings Per Share (of ₹10/- each) Basic and diluted (not annualised) - (₹)	11.79	11.58	48.25	16.09	14.49	59.46

Notes:
a) The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 13th August, 2025. The Statutory Auditors of the Company have carried out a limited review of these financial results.
b) The Consolidated financial results include results of the Company's subsidiaries in Italy, Germany and India.
c) The above is an extract of the detailed format of the Standalone and Consolidated financial results for the quarter ended 30th June, 2025, filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the financial results is available on the Company's website at www.endurancegroup.com and on the websites of the Stock Exchanges i.e. www.bseindia.com and www.nseindia.com.

For and on behalf of the Board of Directors
Anurag Jain
Managing Director
(DIN: 00291662)

Place: Chh. Sambhajinagar
Date: 13th August, 2025

PUBLIC ANNOUNCEMENT

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR ISSUE TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. PUBLIC ISSUE OF EQUITY SHARES ON THE SME PLATFORM OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

SIHORA INDUSTRIES LIMITED
(Formerly known as Sihora Industries Private Limited)
Corporate Identity Number: U13999GJ2023PLC143747

Our Company was incorporated as a private limited company under the provisions of the Companies Act, 2013 vide Certificate of Incorporation dated August 10, 2023, issued by Registrar of Companies, Central Registration Centre. Thereafter, our Company was converted from a private limited company to public limited company pursuant to special resolution passed in the Extra-Ordinary General Meeting of the company dated June 12, 2024 and consequently, the name of our Company was changed from "Sihora Industries Private Limited" to "Sihora Industries Limited" and a fresh certificate of incorporation dated July 17, 2024 was issued to our Company by the Registrar of Companies, Ahmedabad. The Corporate Identification Number of our Company is U13999GJ2023PLC143747. For further details related to Corporate Structure of our Company, see "History and Certain Corporate Matters" on page 131 of the Draft Prospectus.

Registered and Corporate Office: Plot 34/D-1, Laxminarayan, BRC Compound, Udhna, Mangrol, Surat-394210, Gujarat, India.
Tel: + 91 98241-52000 | Contact Person: Mrs. Dhara Jatin Vaghshiya, Company Secretary and Compliance Officer
E-mail: info@sihoragroup.com | Website: www.sihoragroup.com | Corporate Identity Number: U13999GJ2023PLC143747

OUR PROMOTERS: MR. GAUTAM VALLABHBHAI SIHORA AND MRS. PRIYAL GAUTAMKUMAR SIHORA

PUBLIC ISSUE OF 16,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF SIHORA INDUSTRIES LIMITED ("SIL") OR THE "COMPANY" OR THE "ISSUER" FOR CASH AT A PRICE OF ₹ (●) PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ (●) PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ (●) LAKHS ("THE ISSUE"), OF WHICH 80,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ (●) PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ (●) PER EQUITY SHARE AGGREGATING TO ₹ (●) LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 15,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ (●) PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ (●) PER EQUITY SHARE AGGREGATING TO ₹ (●) LAKHS IS HEREAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 30.03% AND 28.53% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

This Issue is being made through the Fixed Price Process in terms of Rule 19(2)(b) of the SCRR read with Regulation 229(1) of the SEBI ICDR Regulations and in compliance with Regulation 253(1) and Regulation 253(2) of the SEBI ICDR Regulations, 2018, as amended. In accordance with Regulation 253(1) of the SEBI ICDR Regulations, not less than 50.00% of the Net Issue shall be available for allocation to Individual Investors, and in accordance with Regulation 253(2), the balance shall be available for allocation to Investors other than Individual Investors, i.e., Corporate Bodies or Institutions, QIBs and Non Institutional Investors, subject to valid Applications being received at or above the Issue Price. If the Individual Investor Category is under-subscribed, the unsubscribed portion shall be allocated to Non-Institutional Investors, subject to valid Applications being received at or above the Issue Price and vice versa. The Net Issue shall be allocated to the Applicants on a proportionate basis, in consultation with the Designated Stock Exchange, subject to valid Applications being received at or above the Issue Price. All potential investors, including Individual Investors and Non-Institutional Investors, shall participate in this Issue only through the Application Supported by Blocked Amount ("ASBA") process by providing the details of their respective ASBA accounts (including UPI ID for Individual Investors applying through UPI mechanism), in which the corresponding application amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or Sponsor Banks, as the case may be. For further details, please refer to the chapter titled "Issue Procedure" on page 202 of the Draft Prospectus.

This public announcement is made in compliance with the SEBI (ICDR) Regulations, 2018 as amended and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME Companies for fulfilling all additional criteria, the DP filed with the SME Platform of BSE Limited (BSE SME) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at www.bseindia.com, and the website of the Company at www.sihoragroup.com and at the website of Lead Manager i.e. at www.sobhagycapital.com. Our Company hereby invites the members of the public to give their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the Lead Manager at their respective addresses mentioned below. All comments must be received by BSE SME and/or our Company and/or Lead Manager in relation to the issue on or before 5 p.m. on the 21st day from the aforesaid date of filing of the Draft Prospectus with BSE SME.

Investments in equity and equity-related securities involve a degree of risk, and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" on page 20 of this Draft Prospectus.

Any decision to invest in the Equity Shares described in this Draft Prospectus should be made solely on the basis of the information contained in the Draft Prospectus, including the Risk Factors and other disclosures. The Equity Shares, when issued pursuant to the Prospectus, are proposed to be listed on the SME Platform of BSE Limited.

For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 131 of the Draft Prospectus. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 54 of the Draft Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
SOBHAGYA CAPITAL OPTIONS PVT. LTD. A SEBI Registered Merchant Banking Company SOBHAGYA CAPITAL OPTIONS PRIVATE LIMITED C-7&7A, Gate No. 01, Hosliery Complex, Phase-II Extension, Noida-201305, Uttar Pradesh, India Telephone: +91 7836066001 E-mail: mb@sobhagyacap.com Investor Grievance Email: delhi@sobhagyacap.com Contact Person: Mr. Rishabh Singhi Website: www.sobhagycapital.com SEBI Registration No.: MB/INM000008571	BIGSHARE SERVICES PRIVATE LIMITED Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai-400093 Telephone: +91 22-62638200 Fax No: +91 22-62638299 E-mail: ipo@bigshareonline.com Investor grievance email: investor@bigshareonline.com Contact Person: Mr. Sagar Pathare Website: www.bigshareonline.com SEBI Registration Number: INR000001385 CIN: U99999MH1994PT076534

COMPANY SECRETARY AND COMPLIANCE OFFICER
Investors can contact our Company Secretary and Compliance Officer, Lead Manager or Registrar to the Issue, in case of any pre issue or post issue related problems, such as non-receipt of letter of allotment, non-credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

For SIHORA INDUSTRIES LIMITED
On behalf of the Board of Directors
Sd/-
Dhara Jatin Vaghshiya
Company Secretary and Compliance Officer

Place: Gujarat
Date: August 12, 2025

SIHORA INDUSTRIES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an public issue of its Equity Shares and has filed the DP dated August 08, 2025 with BSE SME. The DP is available on the website of BSE at www.bseindia.com and on the website of the LM, i.e., Sobhagya Capital Options Private Limited at www.sobhagycapital.com and the website of our Company at www.sihoragroup.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" beginning on page 20 of the Draft Prospectus. Potential investors should not rely on the Draft Prospectus filed with BSE SME for making any investment decision. The Equity Shares issued in the Issue have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being issued and sold only outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of the jurisdictions where those issues and sales are made. There will be no public offering of the Equity Shares in the United States.

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PUBLIC ANNOUNCEMENT

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Initial Public Offer of equity shares on the SME Platform of BSE Limited ("BSE SME" or "BSE") in compliance with Chapter IX of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations").

LIOTECH INDUSTRIES LIMITED
CIN: U27100GJ2020PLC114008

Our Company was originally incorporated as a private limited Company under the name of "Liotech Industries Private Limited" on June 17, 2020 under the provisions of the Companies Act, 2013 with the Registrar of Companies, Central Registration Centre bearing registration number as U15400GJ2020PTC114008. Subsequently, pursuant to Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting, held on February 06, 2024, our Company was converted into a Public Limited Company and consequently the name of our Company was changed from "Liotech Industries Private Limited" to "Liotech Industries Limited" vide a fresh certificate of incorporation consequent upon conversion from private company to public company dated April 12, 2024 issued by the Registrar of Companies, Central Registration Centre bearing CIN U27100GJ2020PLC114008. For details pertaining to the changes of name of our company and change in the registered office, please refer to the chapter titled "History and Certain Corporate Matters" beginning on page no. 131 of this Draft Prospectus.

Registered Office: Shapur Sr. No. 269 P 2, New Sr. No. 464, Plot No 21, Kotasdanaganj, Shapur, Rajkot-360024, Gujarat, India; Tel. No.: +91 99787 60610;
Email: info@liotechindustries.in; Website: www.liotechindustries.in; Contact Person: Ms. Pooja Nakul Jain, Company Secretary & Compliance Officer

PROMOTERS OF OUR COMPANY
MR. HITESHBHAI MANSUKHBHAI BHUVA, MRS. HETAL HITESH BHUVA, MR. VIPUL MANSUKHBHAI BHUVA, MRS. PUSHPABEN MANSUKHBHAI BHUVA, MR. MANSUKHBHAI KADVABHAI BHUVA AND MRS. FEMINA VIPULBHAI BHUVA

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE DRAFT PROSPECTUS ("DP") DATED 12TH AUGUST, 2025 HAS BEEN FILED WITH SME PLATFORM OF BSE ("BSE SME").

INITIAL PUBLIC OFFERING OF 11,23,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH ("EQUITY SHARES") OF LIOTECH INDUSTRIES LIMITED ("LIOTECH" OR THE "COMPANY") FOR CASH AT A PRICE RS. (●) PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF RS. (●) PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING TO RS. (●) LAKHS, THE OFFER COMPRISES FRESH ISSUE OF UP TO 9,00,000 EQUITY SHARES AGGREGATING TO RS. (●) LAKHS ("FRESH ISSUE") AND AN OFFER FOR SALE OF RS. 2,23,000 EQUITY SHARES BY OUR SELLING SHAREHOLDER AGGREGATING RS (●) LAKHS (THE "SELLING SHAREHOLDER") (THE "OFFER FOR SALE", AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER"). OUT OF WHICH (●) EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR A CASH PRICE OF RS. (●) PER EQUITY SHARE, AGGREGATING TO RS (●) LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF (●) EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH AT AN ISSUE PRICE OF RS. (●) PER EQUITY SHARE AGGREGATING TO RS. (●) LAKHS (IS HEREAFTER REFERRED TO AS THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE (●) % AND (●) %, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE OFFER" BEGINNING ON PAGE 232 OF THE DRAFT PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARE IS RS. 10/- EACH. THE OFFER PRICE IS OF RS. (●) IS (●) TIMES OF THE FACE VALUE. THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENT) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS") READ WITH RULE 19(2)(b) OF SCRR AS AMENDED. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253(3) OF THE SEBI (ICDR) REGULATIONS, 2018. (For further details please see "The Offer" beginning on page no. 42 of this Draft Prospectus.) A Copy will be delivered for filing to the Registrar of Companies as required under sub section 26 of section 26 of the Companies Act, 2013.

In terms of Regulation 256 of SEBI ICDR Regulations read with the SEBI Circular No. CIR/CFD/POLICYCELL/11/2015 dated November 10, 2015 and Unified Payment Interface (UPI) Introduced vide SEBI Circular Ref.: SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 01, 2018 all the potential investors shall participate in the Issue only through an Application Supported by Blocked Amount (ASBA) process providing details about the bank account which will be blocked by the Self-Certified Syndicate Banks (SCSBs) for the same. Further, pursuant to SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019, Individual Investors applying in public offer may use either Application Supported by Blocked Amount (ASBA) facility for making application or also can use UPI as a payment mechanism by providing UPI ID in the Application Form which is linked from Bank Account of the Investor. (For details in this regard, specific attention is invited to "Offer Procedure" beginning on the page no. 245 of this Draft Prospectus.)

This public announcement is being made in compliance with the provisions of Regulation 247(2) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") to inform the public that the Company is proposing, subject to requisite approvals, market conditions and other considerations, a public issue of its Equity Shares and has filed a Draft Prospectus dated May 21, 2025 with the SME Exchange, in this case being SME Platform of BSE Limited ("BSE") on May 21, 2025, Pursuant to Regulation 247(1) of SEBI ICDR Regulations, the Draft Prospectus filed with BSE shall be made public for comments, if any, for a period of at least 21 days from the date of filing, by hosting it on the websites of BSE at www.bseindia.com the website of the Company at www.liotechindustries.in and the Lead Manager at www.healthminenet.com. Our Company hereby invites the public to give their comments on the Draft Prospectus to BSE in respect of disclosures made in the Draft Prospectus. The members of the public are requested to send a copy of the comments sent to BSE, to our Company and the Lead Manager at their respective addresses mentioned below. All comments must be received by BSE and/or our Company and/or the Book Manager on or before 5 p.m. on the 21st day from the above mentioned date of filing of the Draft Prospectus with SME Platform of BSE Limited. Comments by post and email shall be accepted.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of this Draft Prospectus. Specific attention of the investors is invited to the statement of "Risk Factors" given on page 24 under the section "General Risks".

Any decision to invest in the Equity Shares described in the Draft Prospectus may only be taken after a Prospectus has been filed with the ROC and must be made solely on the basis of such Prospectus as there may be material changes in the Prospectus from the Draft Prospectus. The Equity Shares, when offered through the Prospectus, are proposed to be listed on SME Platform of BSE.

For details of the share capital and capital structure and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of the Company, please refer to the chapter "Capital Structure" beginning on page no. 57 of the Draft Prospectus. The liability of the members of our Company is limited.

For details of the main objects of our Company as contained in the Memorandum of Association, please refer to the chapter "History and Certain Corporate Matters" beginning on page no. 131 of the Draft Prospectus.

For details of the share capital and capital structure and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of the Company, please refer to the chapter "Capital Structure" beginning on page no. 57 of the Draft Prospectus. The liability of the members of our Company is limited.

For details of the main objects of our Company as contained in the Memorandum of Association, please refer to the chapter "History and Certain Corporate Matters" beginning on page no. 131 of the Draft Prospectus.

LEAD MANAGER	REGISTRAR TO THE ISSUE
WEALTH MINE NETWORKS LTD. Wealth Mine Networks Limited 215 B, Manek Centre, P N Marg, Jammargam-361 001, Gujarat, India. Tel No.: +91 77788 67143/82007 08527 CIN: U93000GJ1995PLC025328 Email: info@wealthminenet.com Website: www.wealthminenet.com Contact Person: Mr. Jay Trivedi/Miss Shabnam Khureshi Investor Grievance E-mail: complaints@wealthminenet.com SEBI Registration No: INM000013077	KFINTECH KFIN Technologies Limited 301, The Centrum, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kuria (West), Kuria, Mumbai, Maharashtra, India, 400070. Tel No.: +91 40 6716 2222/ 18003094001 Email: liotech.ipo@kfinance.com Website: www.kfinance.com Contact Person: Mr. M. Murlu Krishna Investor Grievance E-mail: einward_ris@kfinance.com SEBI Registration No: INR000000221

All capitalized terms used and not specifically defined shall have the same meaning as ascribed to them in the Draft Prospectus.

For, Liotech Industries Limited
On behalf of Board of Directors
Sd/-
Mr. Hitesh Bhuvan
Managing Director

Date: August 14, 2025
Place: Rajkot

Liotech Industries Limited is proposing, subject to applicable regulatory and statutory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offering of its Equity Shares and has filed a draft prospectus with SME Platform of BSE. The draft prospectus is available on the website of BSE at www.bseindia.com, the website of the Company at www.liotechindustries.in and the Lead Manager at www.wealthminenet.com. Any potential investor should note that investment in equity shares involves a high degree of risk and are requested to refer to the section titled "Risk Factors" beginning on page no. 24, of the Draft Prospectus. Potential investors should not rely on the Draft Prospectus filed with BSE SME for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of the jurisdictions where those offers and sales are made.

UMA EXPORTS LIMITED
CIN: L14109WB1988PLC043934

Regd. Office: Ganga Jamuna Apartment 28/1, Shakespeare Sarani, 1st Floor, Kolkata 700072
Website: <http://www.umaxports.net/>; Email: rakesh@umaxports.net; Ph No.: 033 22611396 / 1397

Extract of Un-Audited Standalone and Consolidated Financial Results for the Quarter ended June 30, 2025 (₹ in lakhs)

Sl. No.	Particulars	Standalone			Consolidated				
		Quarter ended		Year ended	Quarter ended		Year ended		
		30-06-2025 (Unaudited)	31-03-2025 (Audited)	30-06-2024 (Unaudited)	31-03-2025 (Unaudited)	30-06-2024 (Unaudited)	31-03-2025 (Audited)		
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2	Net Profit/(Loss) for the quarter/year (before Tax, Exceptional and/or Extraordinary Items)	35.95	(706.69)	611.42	95.97	54.17	(709.31)	797.99	375.02
3	Net Profit/(Loss) for the quarter/year before tax (after Exceptional and/or Extraordinary Items)	35.95	(706.69)	611.42	95.97	54.17	(709.63)	797.86	374.55
4	Net Profit/(Loss) for the period after tax (after Exceptional and/or Extraordinary Items)	25.08	(530.83)	461.41	71.80	43.23	(534.18)	647.85	349.98
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	21.99	(530.45)	455.22	83.01	57.43	(534.55)	654.17	405.44
6	Equity Share Capital	3,380.98	3,380.98	3,380.98	3,380.98	3,380.98	3,380.98	3,380.98	3,380.98
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	-	-	-	-	-	-	-	-
8	Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations) -								
	Basic:	0.07	(1.57)	1.36	0.21	0.13	1.58	1.92	1.04
	Diluted:	0.07	(1.57)	1.36	0.21	0.13	1.58	1.92	1.04

Notes:
a) The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the websites of the Stock Exchange(s) and the listed entity i.e. <http://www.umaxports.net/>.
b) The above Financial results were reviewed and recommended by the Audit Committee and have been approved and taken on record by the Board of Directors of the Company at their respective meetings held on 13 August, 2025.
c) The Limited review as required under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations 2015 has been completed by the auditors of the Company.

For and on behalf of Board of Directors
Sd/-
Rakesh Khemka
DIN: 00335016
Managing Director

Place: Kolkata
Date: August 13, 2025



ENDURANCE TECHNOLOGIES LIMITED
CIN: L34102MH1999PLC123296

Registered office: E-92, M.I.D.C. Industrial Area, Waluj, Chh. Sambhajinagar (Aurangabad) - 431136, Maharashtra, India
Phone No.: 0240 2569737, Fax No.: 0240 2569703
Website: www.endurancegroup.com, Email: investors@endurance.co.in



EXTRACT OF STANDALONE AND CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2025 (₹ in crore (except per share data))

Sr. No.	Particulars	Standalone			Consolidated		
		Quarter ended		Year ended	Quarter ended		Year ended
		30 th June, 2025	30 th June, 2024	31 st March, 2025	30 th June, 2025	30 th June, 2024	31 st March, 2025
1	Total Income	2,350.70	2,134.61	8,912.73	3,354.53	2,859.38	11,677.78
2	Net Profit/(Loss) for the period (before Tax and Exceptional items)	222.69	218.51	925.42	301.57	267.97	1,082.53
3	Net Profit/(Loss) for the period before tax (after Exceptional items)	222.69	218.51	908.06	301.57	267.97	1,094.71
4	Net Profit/(Loss) for the period after tax (after Exceptional items)	165.82	162.86	678.66	226.35	203.86	836.35
5	Total Comprehensive Income for the period [Comprising Profit for the period (after tax) and Other Comprehensive Income (after tax)]	163.52	154.95	662.25	390.85	182.42	859.54
6	Paid-up Equity Share Capital (Face value of ₹10/- per share)	140.66	140.66	140.66	140.66	140.66	140.66
7	Earnings Per Share (of ₹10/- each) Basic and diluted (not annualised) - (₹)	11.79	11.58	48.25	16.09	14.49	59.46

Notes:
a) The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 13th August, 2025. The Statutory Auditors of the Company have carried out a limited review of these financial results.
b) The Consolidated financial results include results of the Company's subsidiaries in Italy, Germany and India.
c) The above is an extract of the detailed format of the Standalone and Consolidated financial results for the quarter ended 30th June, 2025, filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the financial results is available on the Company's website at www.endurancegroup.com and on the websites of the Stock Exchanges i.e. www.bseindia.com and www.nseindia.com.

For and on behalf of the Board of Directors

Anurag Jain
Managing Director
(DIN: 00291662)

Place: Chh. Sambhajinagar
Date: 13th August, 2025

Adfactors 386/25

PUBLIC ANNOUNCEMENT

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR ISSUE TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. PUBLIC ISSUE OF EQUITY SHARES ON THE SME PLATFORM OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

Sihora
SIHORA INDUSTRIES LIMITED
(Formerly known as Sihora Industries Private Limited)

Corporate Identity Number: U13999GJ2023PLC143747

Our Company was incorporated as a private limited company under the provisions of the Companies Act, 2013 vide Certificate of Incorporation dated August 10, 2023, issued by Registrar of Companies, Central Registration Centre. Thereafter, our Company was converted from a private limited company to public limited company pursuant to special resolution passed in the Extra-Ordinary General Meeting of the company dated June 12, 2024 and consequently, the name of our Company was changed from "Sihora Industries Private Limited" to "Sihora Industries Limited" and a fresh certificate of incorporation dated July 17, 2024 was issued to our Company by the Registrar of Companies, Ahmedabad. The Corporate Identification Number of our Company is U13999GJ2023PLC143747. For further details related to Corporate Structure of our Company, see "History and Certain Corporate Matters" on page 131 of the Draft Prospectus.

Registered and Corporate Office: Plot 34/D-1, Laxminarayan, BRC Compound, Udhna, Mangrol, Surat-394210, Gujarat, India.
Tel: + 91 98241-52000 | Contact Person: Mrs. Dhara Jatin Vaghasiya, Company Secretary and Compliance Officer
E-mail: info@sihoragroup.com | Website: www.sihoragroup.com | Corporate Identity Number: U13999GJ2023PLC143747

OUR PROMOTERS: MR. GAUTAM VALLABHBHAI SIHORA AND MRS. PRIYAL GAUTAMKUMAR SIHORA

PUBLIC ISSUE OF 16,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF SIHORA INDUSTRIES LIMITED ("SIL") OR THE "COMPANY" OR THE "ISSUER" FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [●] LAKHS ("THE ISSUE"), OF WHICH 80,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 15,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS IS HEREIN REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 30.03% AND 28.53% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

This Issue is being made through the Fixed Price Process in terms of Rule 19(2)(b) of the SCRR read with Regulation 229(1) of the SEBI ICDR Regulations and in compliance with Regulation 253(1) and Regulation 253(2) of the SEBI ICDR Regulations, 2018, as amended. In accordance with Regulation 253(1) of the SEBI ICDR Regulations, not less than 50.00% of the Net Issue shall be available for allocation to Individual Investors, and in accordance with Regulation 253(2), the balance shall be available for allocation to Investors other than Individual Investors, i.e., Corporate Bodies or Institutions, QIBs and Non Institutional Investors, subject to valid Applications being received at or above the Issue Price. If the Individual Investor Category is under-subscribed, the unsubscribed portion shall be allocated to Non-Institutional Investors, subject to valid Applications being received at or above the Issue Price and vice versa. The Net Issue shall be allocated to the Applicants on a proportionate basis, in consultation with the Designated Stock Exchange, subject to valid Applications being received at or above the Issue Price. All potential investors, including Individual Investors and Non-Institutional Investors, shall participate in this Issue only through the Application Supported by Blocked Amount ("ASBA") process by providing the details of their respective ASBA accounts (including UPI ID for Individual Investors applying through UPI mechanism), in which the corresponding application amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or Sponsor Banks, as the case may be. For further details, please refer to the chapter titled "Issue Procedure" on page 202 of the Draft Prospectus.

This public announcement is made in compliance with the SEBI (ICDR) Regulations, 2018 as amended and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME Companies for fulfilling all additional criteria, the DP filed with the SME Platform of BSE Limited (BSE SME) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at www.bseindia.com, and the website of the Company at www.sihoragroup.com and at the website of Lead Manager i.e. at www.sobhagyacapital.com. Our Company hereby invites the members of the public to give their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the Lead Manager at their respective addresses mentioned below. All comments must be received by BSE SME and/or our Company and/or Lead Manager in relation to the issue on or before 5 p.m. on the 21st day from the aforesaid date of filing the Draft Prospectus with BSE SME.

Investments in equity and equity-related securities involve a degree of risk, and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" on page 20 of this Draft Prospectus.

Any decision to invest in the Equity Shares described in this Draft Prospectus should be made solely on the basis of the information contained in the Draft Prospectus, including the Risk Factors and other disclosures. The Equity Shares, when offered pursuant to the Prospectus, are proposed to be listed on the SME Platform of BSE Limited.

For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 131 of the Draft Prospectus. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 54 of the Draft Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
 SOBHAGYA CAPITAL OPTIONS PRIVATE LIMITED C-7&7A, Gate No. 01, Hosiery Complex, Phase-II Extension, Noida-201305, Uttar Pradesh, India Telephone: +91 7836066001 E-mail: mb@sobhagyacap.com Investor Grievance Email: delhi@sobhagyacap.com Contact Person: Mr. Rishabh Singhvi Website: www.sobhagyacapital.com SEBI Registration No.: MB/INM000008571	 BIGSHARE SERVICES PRIVATE LIMITED Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai-400093 Telephone: + 91 22-62638200 Fax No: + 91 22-62638299 E-mail: ipo@bigshareonline.com Investor grievance email: investor@bigshareonline.com Contact Person: Mr. Sagar Pathare Website: www.bigshareonline.com SEBI Registration Number: INR000001385 CIN: U99999MH1994PTC076534
COMPANY SECRETARY AND COMPLIANCE OFFICER	
Dhara Jatin Vaghasiya Address: Plot 34/D-1, Laxminarayan, BRC Compound, Udhna, Mangrol, Surat -394210, Gujarat, India. Tel. No.: +91 9824152000 Email: compliance@sihoragroup.com Website: www.sihoragroup.com	

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Prospectus.

For SIHORA INDUSTRIES LIMITED
On behalf of the Board of Directors
Sd/-
Dhara Jatin Vaghasiya
Company Secretary and Compliance Officer

SIHORA INDUSTRIES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an public issue of its Equity Shares and has filed the DP dated August 08, 2025 with BSE SME. The DP is available on the website of BSE at www.bseindia.com and on the website of the LM, i.e., Sobhagya Capital Options Private Limited at www.sobhagyacapital.com and the website of our Company at www.sihoragroup.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details related to such risk, see the section titled "Risk Factors" beginning on page 20 of the Draft Prospectus. Potential investors should not rely on the Draft Prospectus filed with BSE SME for making any investment decision. The Equity Shares issued in the Issue have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being issued and sold only outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of the jurisdictions where those issues and sales are made. There will be no public issuing of the Equity Shares in the United States.

AdBaz

LIOTECH INDUSTRIES LIMITED
CIN: U27100GJ2020PLC114008

Our Company was originally incorporated as a private limited Company under the name of "Liotech Industries Private Limited" on June 17, 2020 under the provisions of the Companies Act, 2013 with the Registrar of Companies, Central Registration Centre bearing registration number as U15400GJ2020PTC114008. Subsequently, pursuant to Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting, held on February 06, 2024, our Company was converted into a Public Limited Company and consequently the name of our Company was changed from "Liotech Industries Private Limited" to "Liotech Industries Limited" vide a fresh certificate of incorporation consequent upon conversion from private company to public company dated April 12, 2024 issued by the Registrar of Companies, Central Registration Centre bearing CIN U27100GJ2020PLC114008. For details pertaining to the changes of name of our company and change in the registered office, please refer to the chapter titled "History and Certain Corporate Matters" beginning on page no. 131 of this Draft Prospectus.

Registered Office: Shapar Sr. No. 269 P 2, New Sr. No. 464, Plot No 21, Kotdasanagani, Shapar, Rajkot-360024, Gujarat, India; Tel. No.: +91 99787 60610; Email: info@liotechindustries.in; Website: www.liotechindustries.in; Contact Person: Ms. Pooja Nakul Jain, Company Secretary & Compliance Officer

PROMOTERS OF OUR COMPANY

MR. HITESHBHAI MANSUKHBHAI BHUVA, MRS. HETAL HITESH BHUVA, MR. VIPUL MANSUKHBHAI BHUVA, MRS. PUSHPABEN MANSUKHBHAI BHUVA, MR. MANSUKHBHAI KADVABHAI BHUVA AND MRS. FEMINA VIPULBHAI BHUVA

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE DRAFT PROSPECTUS ("DP") DATED 12TH AUGUST, 2025 HAS BEEN FILED WITH SME PLATFORM OF BSE ("BSE SME").

INITIAL PUBLIC OFFERING OF 11,23,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH ("EQUITY SHARES") OF LIOTECH INDUSTRIES LIMITED ("LIOTECH" OR THE "COMPANY") FOR CASH AT A PRICE RS. [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF RS. [●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING TO RS. [●] LAKHS, THE OFFER COMPRISES FRESH ISSUE OF UP TO 9,00,000 EQUITY SHARES AGGREGATING TO RS. [●] LAKHS ("FRESH ISSUE") AND AN OFFER FOR SALE OF RS. 2,23,000 EQUITY SHARES BY OUR SELLING SHAREHOLDER AGGREGATING RS [●] LAKHS (THE "SELLING SHAREHOLDER") (THE "OFFER FOR SALE"), AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER". OUT OF WHICH [●] EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR A CASH PRICE OF RS. [●] PER EQUITY SHARE, AGGREGATING TO RS [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF [●] EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH AT AN ISSUE PRICE OF RS. [●] PER EQUITY SHARE AGGREGATING TO RS. [●] LAKHS (IS HEREINAFTER REFERRED TO AS THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [●] % AND [●] %, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE OFFER" BEGINNING ON PAGE 232 OF THE DRAFT PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARE IS RS. 10/- EACH. THE OFFER PRICE IS OF RS. [●] IS [●] TIMES OF THE FACE VALUE. THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENT) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS") READ WITH RULE 19(2)(b) OF SCRR AS AMENDED. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253(3) OF THE SEBI (ICDR) REGULATIONS, 2018. (For further details please see "The Offer" beginning on page no. 42 of this Draft Prospectus). A Copy will be delivered for filing to the Registrar of Companies as required under sub section 4 of section 26 of the Companies Act, 2013.

In terms of Regulation 256 of SEBI ICDR Regulations read with the SEBI Circular No. CIR/CFD/POLICYCELL/11/2015 dated November 10, 2015 and Unified Payment Interface (UPI) introduced vide SEBI Circular Ref.: SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 01, 2018 all the potential investors shall participate in the issue only through an Application Supported by Blocked Amount (ASBA) process providing details about the bank account which will be blocked by the Self Certified Syndicate Banks (SCSBs) for the same. Further, pursuant to SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019, Individual Investors applying in public offer may use either Application Supported by Blocked Amount (ASBA) facility for making application or also can use UPI as a payment mechanism by providing UPI ID in the Application Form which is linked from Bank Account of the investor. (For details in this regard, specific attention is invited to "Offer Procedure" beginning on the page no. 245 of this Draft Prospectus.)

This public announcement is being made in compliance with the provisions of Regulation 247(2) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") to inform the public that the Company is proposing, subject to requisite approvals, market conditions and other considerations, a public issue of its Equity Shares and has filed a Draft Prospectus dated May 21, 2025 with the SME Exchange, in this case being SME Platform of BSE Limited ("BSE") on May 21, 2025. Pursuant to Regulation 247(1) of SEBI ICDR Regulations, the Draft Prospectus filed with BSE shall be made public for comments, if any, for a period of at least 21 days from the date of filing, by hosting it on the websites of BSE at www.bseindia.com the website of the Company at www.liotechindustries.in and the Lead Manager at www.wealthminenetworks.com. Our Company hereby invites the public to give their comments on the Draft Prospectus to BSE in respect of disclosures made in the Draft Prospectus. The members of the public are requested to send a copy of the comments sent to BSE, to our Company and the Lead Manager at their respective addresses mentioned below. All comments must be received by BSE and/or our Company and/or the Book Manager on or before 5 p.m. on the 21st day from the aforesaid date of filing of the Draft Prospectus with SME Platform of BSE Limited. Comments by post and email shall be accepted.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of this Draft Prospectus. Specific attention of the investors is invited to the statement of "Risk Factors" given on page 24 under the section "General Risks".

Any decision to invest in the Equity Shares described in the Draft Prospectus may only be taken after a Prospectus has been filed with the ROC and must be made solely on the basis of such Prospectus as there may be material changes in the Prospectus from the Draft Prospectus. The Equity Shares, when offered through the Prospectus, are proposed to be listed on SME Platform of BSE.

For details of the share capital and capital structure and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of the Company, please refer to the chapter "Capital Structure" beginning on page no. 57 of the Draft Prospectus. The liability of the members of our Company is limited.

For details of the main objects of our Company as contained in the Memorandum of Association, please refer to the chapter "History and Certain Corporate Matters" beginning on page no. 131 of the Draft Prospectus.

For details of the share capital and capital structure and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of the Company, please refer to the chapter "Capital Structure" beginning on page no. 57 of the Draft Prospectus. The liability of the members of our Company is limited.

For details of the main objects of our Company as contained in the Memorandum of Association, please refer to the chapter "History and Certain Corporate Matters" beginning on page no. 131 of the Draft Prospectus.

LEAD MANAGER	REGISTRAR TO THE ISSUE
 Wealth Mine Networks Limited 215 B, Manek Centre, P N Marg, Jammnagar-361 001, Gujarat, India. Tel. No.: +91 77788 67143/82007 08527 CIN: U93000GJ1995PLC025328 Email: info@wealthminenetworks.com Website: www.wealthminenetworks.com Contact Person: Mr. Jay Trivedi/Miss Shabnam Khureshi Investor Grievance E-mail: complaints@wealthminenetworks.com SEBI Registration No: INM000013077	 KFIN Technologies Limited 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Kurla, Mumbai, Maharashtra, India, 400070. Tel. No.: +91 40 6716 2222/ 18003094001 Email: liotech.ipo@kfintech.com Website: www.kfintech.com Contact Person: Mr. M. Muri Krishna Investor Grievance E-mail: eiward.ris@kfintech.com SEBI Registration No: INR000002221

All capitalized terms used and not specifically defined shall have the same meaning as ascribed to them in the Draft Prospectus.

For LIOTECH INDUSTRIES LIMITED
On behalf of Board of Directors
Sd/-
Mr. Hitesh Bhuva
Managing Director

Date: August 14, 2025
Place: Rajkot
Liotech Industries Limited is proposing, subject to applicable regulatory and statutory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offering of its Equity Shares and has filed a draft prospectus with SME Platform of BSE. The draft prospectus is available on the website of BSE at www.bseindia.com, the website of the Company at www.liotechindustries.in and the Lead Manager at www.wealthminenetworks.com. Any potential investor should note that investment in equity shares involves a high degree of risk and are requested to refer to the section titled "Risk Factors" beginning on page no. 24, of the Draft Prospectus. Potential investors should not rely on the Draft Prospectus filed with BSE SME for making any investment decision.
The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of the jurisdictions where those offers and sales are made.



धनवंतरी जीवन रेखा लिमिटेड

1, साकेत, मेरठ-250 003
फोन : 0121-2648151, 2648152
ई-मेल : dhanvantrihospital@gmail.com
वेबसाइट : www.djrl.org.in

जून 2025 को समाप्त तिमाही के लिए अनअंकेक्षित वित्तीय परिणामों का सार

क्र. सं.	विवरण	रुपय लाख में (प्रति शेयर अंक को छोड़कर)			
		30.06.2025 को समाप्त तिमाही	31.03.2025 को समाप्त तिमाही	30.06.2024 को समाप्त पिछले वर्ष की इस अवधि की तिमाही	31.03.2025 को समाप्त वर्ष की अवधि
		अनअंकेक्षित	अंकेक्षित	अनअंकेक्षित	अंकेक्षित
1.	संचालन से कुल आय	558	594	578	2,306
2.	अवधि हेतु शुद्ध लाभ/(हानि) (अपवाद मद व कर से पूर्व)	6	8	16	56
3.	अवधि हेतु शुद्ध लाभ/(हानि) तथा कर पूर्व (अपवाद मद के परचाय)	6	8	16	56
4.	अवधि हेतु कर उपरांत शुद्ध लाभ/(हानि) (अपवाद स्वरूप और/या असाधारण वस्तुओं के उपरांत)	6	3	16	51
5.	अवधि हेतु संपूर्ण सम्यक आय [अवधि हेतु (करउपरांत) लाभ/(हानि) और अन्य सकल आय (करउपरांत) शामिल]	6	18	16	66
6.	इन्विटी शेयर पूंजी	410	410	410	410
7.	पिछले वर्ष की अंकेक्षित बेतैस शीट के अनुसार रिजर्व्स (पुनर्मूल्यांकन रिजर्व शामिल नहीं)	-	-	-	598
8.	आय प्रति शेयर (40,98,400 इन्विटी शेयर मूल्य प्रति 10 रु०) (निरंतर व अनियमित संचालन हेतु)	0.15	0.44	0.39	1.61
	(अ) मूलमूल	0.15	0.44	0.39	1.61
	(ब) द्रव्य				

टिप्पणियाँ-

- 30 जून 2025 को समाप्त तिमाही की अवधि के लिए सेबी (सूचीबद्धता दायित्व एवं प्रकटीकरण आवश्यकताएं) नियमन 2015 के नियम 33 के अधीन स्टॉक एक्सचेंज में दर्ज वित्तीय परिणामों के विस्तृत प्रारूप का उपरोक्त विवरण सार है। 30 जून 2025 को समाप्त तिमाही की अवधि के वित्तीय परिणामों का संपूर्ण प्रारूप स्टॉक एक्सचेंज की वेबसाइट (www.bseindia.com) और कंपनी की वेबसाइट (www.djrl.org.in) पर उपलब्ध है।
- निदेशकों की अंकेक्षण समिति द्वारा स्वीकृत उपरोक्त परिणाम कंपनी के वैधानिक अंकेक्षण द्वारा अंकेक्षित हैं और निदेशक मंडल द्वारा 13.08.2025 की बैठक में रिपोर्ट पर लिए गए थे।

स्थान: मेरठ
तिथि: 13.08.2025



वास्तो एवं ओर से निदेशक मंडल
धनवंतरी जीवन रेखा लि०
ह०
(पी.एस. करयप)
दिन: 01664811
अध्यक्ष

SUPER TANNERY LIMITED

CIN No.: L19131UP1984PLC00621

Regd. Office: 187/170, Jajmau Road, Kanpur - 208 010 (U.P.)

Ph.: +91 7522000370, Fax: +91 512 2460792, Email: share@supertannery.com, Web: www.supertannery.com

EXTRACT OF CONSOLIDATED AND STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2025

Sl. No.	Particulars	STANDALONE				CONSOLIDATED			
		Three Months ended 30.06.2025 (Unaudited)	Three Months ended 31.03.2025 (Audited)	Three Months ended 30.06.2024 (Unaudited)	Year ended 31.03.2025 (Audited)	Three Months ended 30.06.2025 (Unaudited)	Three Months ended 31.03.2025 (Audited)	Three Months ended 30.06.2024 (Unaudited)	Year ended 31.03.2025 (Audited)
1.	Total Income	6,929.59	6,798.88	6,605.46	28,614.20	6,833.64	6,908.12	6,508.90	28,725.71
2.	Net Profit before interest, depreciation, exceptional items and tax	649.27	605.24	598.69	2,337.03	623.58	616.84	592.79	2,278.73
3.	Net Profit for the period before tax (before Exceptional and Extraordinary items)	335.67	288.94	306.41	1,064.89	308.46	302.77	300.10	1,003.17
4.	Net Profit for the period before tax (after Exceptional and Extraordinary items)	335.67	288.94	306.41	1,064.89	308.46	302.77	300.10	1,003.17
5.	Net Profit for the period after tax (after Exceptional and Extraordinary items)	243.97	170.65	222.46	726.16	216.76	184.38	216.15	664.40
6.	Total Comprehensive Income for the period.	266.59	174.96	223.79	736.37	240.89	190.46	217.51	676.93
7.	Equity Share Capital (Face value of Re. 1/- Per Share)	1,079.73	1,079.73	1,079.73	1,079.73	1,079.73	1,079.73	1,079.73	1,079.73
8.	Earnings Per Share (of Re.1/-each) (Not Annualized*)	0.23	0.16	0.21	0.67	0.20	0.17	0.20	0.62
	Basic	0.23	0.16	0.21	0.67	0.20	0.17	0.20	0.62
	Diluted								

Notes: 1. The above is an extract of the detailed format of Unaudited Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the quarter and year ended consolidated and standalone financial results are available on the Stock Exchange websites - www.bseindia.com and on the Company's website www.supertannery.com. 2. These financial results have been prepared in accordance with Indian Accounting Standards (Ind-AS) as prescribed under section 133 of Companies Act 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules 2015 and relevant amendment thereafter. The said financial results of the Parent Company and its subsidiaries [together referred as the "Group"] have been prepared in accordance with Ind AS 110 - Consolidated financial statements.

Place: KANPUR
Date: 13.08.2025



For and on Behalf of the Board of Directors
Itikharul Amin
Managing Director
DIN: 00037424

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

Initial Public Offer of equity shares on the SME Platform of BSE Limited ("BSE SME" or "BSE") in compliance with Chapter IX of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations").



(Please scan this QR Code to view the DRHP)

PUBLIC ANNOUNCEMENT



LIOTECH INDUSTRIES LIMITED

CIN: U27100GJ2020PLC114008

Our Company was originally incorporated as a private limited Company under the name of "Liotech Industries Private Limited" on June 17, 2020 under the provisions of the Companies Act, 2013 with the Registrar of Companies, Central Registration Centre bearing registration number as U15400GJ2020PTC114008. Subsequently, pursuant to Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting, held on February 06, 2024, our Company was converted into a Public Limited Company and consequently the name of our Company was changed from "Liotech Industries Private Limited" to "Liotech Industries Limited" vide a fresh certificate of incorporation consequent upon conversion from private company to public company dated April 12, 2024 issued by the Registrar of Companies, Central Registration Centre bearing CIN U27100GJ2020PLC114008. For details pertaining to the changes of name of our company and change in the registered office, please refer to the chapter titled "History and Certain Corporate Matters" beginning on page no. 131 of this Draft Prospectus.

Registered Office: Shapar S. No. 269 P 2, New Sr. No. 464, Plot No. 21, Kotasdanagani, Shapar, Rajkot-360024, Gujarat, India; Tel. No.: +91 99787 60610; Email: info@liotechindustries.in; Website: www.liotechindustries.in; Contact Person: Ms. Pooja Nakul Jain, Company Secretary & Compliance Officer

PROMOTERS OF OUR COMPANY

MR. HITESHBHAI MANSUKHBHAI BHUVA, MRS. HETAL HITESH BHUVA,
MR. VIPUL MANSUKHBHAI BHUVA, MRS. PUSHPABEN MANSUKHBHAI BHUVA,
MR. MANSUKHBHAI KADVABHAI BHUVA AND MRS. FEMINA VIPULBHAI BHUVA

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE DRAFT PROSPECTUS ("DP") DATED 12TH AUGUST, 2025 HAS BEEN FILED WITH SME PLATFORM OF BSE ("BSE SME").

INITIAL PUBLIC OFFERING OF 11,23,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH ("EQUITY SHARES") OF LIOTECH INDUSTRIES LIMITED ("LIOTECH" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹ 10/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 10/- PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING TO ₹ 1,12,30,00,000. THE OFFER COMPRISES FRESH ISSUE OF UP TO 9,00,000 EQUITY SHARES AGGREGATING TO ₹ 9,00,00,000 ("FRESH ISSUE") AND AN OFFER FOR SALE OF RS. 2,23,00,000 EQUITY SHARES BY OUR SELLING SHAREHOLDER AGGREGATING TO ₹ 22,30,00,000 ("SELLING SHAREHOLDER") (THE "OFFER FOR SALE", AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER"), OUT OF WHICH (A) EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR A CASH PRICE OF ₹ 10/- PER EQUITY SHARE, AGGREGATING TO ₹ 9,00,00,000 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF (B) EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH AT AN ISSUE PRICE OF ₹ 10/- PER EQUITY SHARE AGGREGATING TO ₹ 2,23,00,000 LAKHS (IS HEREAFTER REFERRED TO AS THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE (A) % AND (B) %, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE OFFER" BEGINNING ON PAGE 232 OF THE DRAFT PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARE IS RS. 10/- EACH. THE OFFER PRICE IS OF RS. 10/- IS [A] TIMES OF THE FACE VALUE. THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENT) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS") READ WITH RULE 19(2)(b) OF SCRR AS AMENDED. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 25(3) OF THE SEBI (ICDR) REGULATIONS, 2018. For further details please see "The Offer" beginning on page no. 42 of this Draft Prospectus. A Copy will be delivered for filing to the Registrar of Companies as required under sub section 4 of section 26 of the Companies Act, 2013.

In terms of Regulation 256 of SEBI ICDR Regulations read with the SEBI Circular No. CIR/CFD/POLICYCELL/11/2015 dated November 10, 2015 and Unified Payment Interface (UPI) introduced vide SEBI Circular Ref.: SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 01, 2018 all the potential investors shall participate in the issue only through an Application Supported by Blocked Amount (ASBA) process providing details about the bank account which will be blocked by the Self-Certified Syndicate Bank (SCSBs) for the same. Further, pursuant to SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019, Individual Investors applying in public offer may use either Application Supported by Blocked Amount (ASBA) facility for making application or also can use UPI as a payment mechanism by providing UPI ID in the Application Form which is linked from Bank Account of the investor. (For details in this regard, specific attention is invited to "Offer Procedure" beginning on the page no. 245 of this Draft Prospectus.)

This public announcement is being made in compliance with the provisions of Regulation 247(2) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") to inform the public that the Company is proposing, subject to requisite approvals, market conditions and other considerations, a public issue of its Equity Shares and has filed a Draft Prospectus dated May 21, 2025 with the SME Exchange, in this case being SME Platform of BSE Limited ("BSE") on May 21, 2025. Pursuant to Regulation 247(1) of SEBI ICDR Regulations, the Draft Prospectus filed with BSE shall be made public for comments, if any, for a period of at least 21 days from the date of filing, by hosting it on the websites of BSE at www.bseindia.com and the website of the Company at www.liotechindustries.in and the Lead Manager at www.wealthminenetworks.com. Our Company hereby invites the public to give their comments on the Draft Prospectus to BSE in respect of disclosures made in the Draft Prospectus.

The members of the public are requested to send a copy of the comments sent to BSE, to our Company and the Lead Manager at their respective addresses mentioned below. All comments must be received by BSE and/or our Company and/or the Book Manager on or before 5 p.m. on the 21st day from the afore mentioned date of filing of the Draft Prospectus with SME Platform of BSE Limited. Comments by post and email shall be accepted.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of this Draft Prospectus. Specific attention of the investors is invited to the statement of "Risk Factors" given on page 24 under the section "General Risks".

Any decision to invest in the Equity Shares described in the Draft Prospectus may only be taken after a Prospectus has been filed with the ROC and must be made solely on the basis of such Prospectus as there may be material changes in the Prospectus from the Draft Prospectus. The Equity Shares, when offered through the Prospectus, are proposed to be listed on SME Platform of BSE.

For details of the share capital and capital structure and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of the Company, please refer to the chapter "Capital Structure" beginning on page no. 57 of the Draft Prospectus. The liability of the members of our Company is limited.

For details of the main objects of our Company as contained in the Memorandum of Association, please refer to the chapter "History and Certain Corporate Matters" beginning on page no. 131 of the Draft Prospectus.

For details of the share capital and capital structure and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of the Company, please refer to the chapter "Capital Structure" beginning on page no. 57 of the Draft Prospectus. The liability of the members of our Company is limited.

For details of the main objects of our Company as contained in the Memorandum of Association, please refer to the chapter "History and Certain Corporate Matters" beginning on page no. 131 of the Draft Prospectus.

LEAD MANAGER	REGISTRAR TO THE ISSUE
 Wealth Mine Networks Limited 215 B, Manek Centre, P N Marg, Jamnagar-361 001, Gujarat, India. Tel. No.: +91 77788 67143/82007 08527 CIN: U93000GJ1995PLC025328 Email: info@wealthminenetworks.com Website: www.wealthminenetworks.com Contact Person: Mr. Jay Trivedi/Miss Shabnam Khureshi Investor Grievance E-mail: complaints@wealthminenetworks.com SEBI Registration No: INM000013077	 KFintech Technologies Limited 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Kurla, Mumbai, Maharashtra, India, 400070. Tel. No.: +91 40 6716 2222/ 18003094001 Email: liotech.ip@kfintech.com Website: www.kfintech.com Contact Person: Mr. M. Murli Krishna Investor Grievance E-mail: einward.ris@kfintech.com SEBI Registration No: INR000000221

All capitalized terms used and not specifically defined shall have the same meaning as ascribed to them in the Draft Prospectus.

For, Liotech Industries Limited
On behalf of Board of Directors
Sd/-
Mr. Hitesh Bhuva
Managing Director

Date: August 14, 2025
Place: Rajkot

Liotech Industries Limited is proposing, subject to applicable regulatory and statutory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offering of its Equity Shares and has filed a draft prospectus with SME Platform of BSE. The draft prospectus is available on the website of BSE at www.bseindia.com, the website of the Company at www.liotechindustries.in and the Lead Manager at www.wealthminenetworks.com. Any potential investor should note that investment in equity shares involves a high degree of risk and are requested to refer to the section titled "Risk Factors" beginning on page no. 24, of the Draft Prospectus. Potential investors should not rely on the Draft Prospectus filed with BSE SME for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of the jurisdictions where those offers and sales are made.

PUBLIC ANNOUNCEMENT

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR ISSUE TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. PUBLIC ISSUE OF EQUITY SHARES ON THE SME PLATFORM OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").



SIHORA INDUSTRIES LIMITED

(Formerly known as Sihora Industries Private Limited)

Corporate Identity Number: U13999GJ2023PLC143747

Our Company was incorporated as a private limited company under the provisions of the Companies Act, 2013 vide Certificate of Incorporation dated August 10, 2023, issued by Registrar of Companies, Central Registration Centre. Thereafter, our Company was converted from a private limited company to public limited company pursuant to special resolution passed in the Extra-Ordinary General Meeting of the company dated June 12, 2024 and consequently, the name of our Company was changed from "Sihora Industries Private Limited" to "Sihora Industries Limited" and a fresh certificate of incorporation dated July 17, 2024 was issued to our Company by the Registrar of Companies, Ahmedabad. The Corporate Identification Number of our Company is U13999GJ2023PLC143747. For further details related to Corporate Structure of our Company, see "History and Certain Corporate Matters" on page 131 of the Draft Prospectus.

Registered and Corporate Office: Plot 34/D-1, Laxminarayan, BRC Compound, Udhna, Mangrol, Surat-394210, Gujarat, India.
Tel: + 91 98241-52000 | Contact Person: Mrs. Dhara Jatin Vaghasiya, Company Secretary and Compliance Officer
E-mail: info@sihoragroup.com | Website: www.sihoragroup.com | Corporate Identity Number: U13999GJ2023PLC143747

OUR PROMOTERS: MR. GAUTAM VALLABHBHAI SIHORA AND MRS. PRIYAL GAUTAMKUMAR SIHORA

PUBLIC ISSUE OF 16,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF SIHORA INDUSTRIES LIMITED ("SIL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 10/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 10/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 1,60,00,00,000 ("THE ISSUE"), OF WHICH 80,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 10/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 10/- PER EQUITY SHARE AGGREGATING TO ₹ 80,00,00,000 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"), THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 15,20,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 10/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 10/- PER EQUITY SHARE AGGREGATING TO ₹ 1,52,00,00,000 LAKHS IS HEREAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 30.03 % AND 28.53% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

This Issue is being made through the Fixed Price Process in terms of Rule 19(2)(b) of the SCRR read with Regulation 229(1) of the SEBI ICDR Regulations and in compliance with Regulation 253(1) and Regulation 253(2) of the SEBI ICDR Regulations, 2018, as amended. In accordance with Regulation 253(1) of the SEBI ICDR Regulations, not less than 50.00% of the Net Issue shall be available for allocation to Individual Investors, and in accordance with Regulation 253(2), the balance shall be available for allocation to Investors other than Individual Investors, i.e., Corporate Bodies or Institutions, QIBs and Non Institutional Investors, subject to valid Applications being received at or above the Issue Price. If the Individual Investor Category is under-subscribed, the unsubscribed portion shall be allocated to Non-Institutional Investors, subject to valid Applications being received at or above the Issue Price and vice versa. The Net Issue shall be allocated to the Applicants on a proportionate basis, in consultation with the Designated Stock Exchange, subject to valid Applications being received at or above the Issue Price. All potential investors, including Individual Investors and Non-Institutional Investors, shall participate in this Issue only through the Application Supported by Blocked Amount ("ASBA") process by providing the details of their respective ASBA accounts (including UPI ID for Individual Investors applying through UPI mechanism), in which the corresponding application amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or Sponsor Banks, as the case may be. For further details, please refer to the chapter titled "Issue Procedure" on page 202 of the Draft Prospectus.

This public announcement is made in compliance with the SEBI (ICDR) Regulations, 2018 as amended and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME Companies for fulfilling all additional criteria. The DP filed with the SME Platform of BSE Limited (BSE SME) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at www.bseindia.com and the website of the Company at www.sihoragroup.com and at the website of Lead Manager i.e. at www.sobhagyaac.com. Our Company hereby invites the members of the public to give their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the Lead Manager at their respective addresses mentioned below. All comments must be received by BSE SME and/or our Company and/or Lead Manager in relation to the issue on or before 5 p.m. on the 21st day from the aforesaid date of filing the Draft Prospectus with BSE SME.

Investments in equity and equity-related securities involve a degree of risk, and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" on page 20 of this Draft Prospectus.

Any decision to invest in the Equity Shares described in this Draft Prospectus should be made solely on the basis of the information contained in the Draft Prospectus, including the Risk Factors and other disclosures. The Equity Shares, when issued pursuant to the Prospectus, are proposed to be listed on the SME Platform of BSE Limited.

For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 131 of the Draft Prospectus. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 54 of the Draft Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
 SOBHAGYA CAPITAL OPTIONS PRIVATE LIMITED C-7&7A, Gate No. 01, Hoshiery Complex, Phase-II Extension, Noida-201305, Uttar Pradesh, India Telephone: +91 7836066001 E-mail: mb@sobhagyaac.com Investor Grievance Email: delhi@sobhagyaac.com Contact Person: Mr. Rishabh Singhvi Website: www.sobhagyaac.com SEBI Registration No.: MB/INM000008571	 BIGSHARE SERVICES PRIVATE LIMITED Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai- 400093 Telephone: + 91 22-62638200 Fax No: + 91 22-62638299 E-mail: ipo@bigshareonline.com Investor grievance email: investor@bigshareonline.com Contact Person: Mr. Sagar Pathare Website: www.bigshareonline.com SEBI Registration Number: INR000001385 CIN: U99999MH1994PT076534
COMPANY SECRETARY AND COMPLIANCE OFFICER	
Dhara Jatin Vaghasiya Address: Plot 34/D-1, Laxminarayan, BRC Compound, Udhna, Mangrol, Surat -394210, Gujarat, India. Tel. No.: +91 9824152000 Email: compliance@sihoragroup.com Website: www.sihoragroup.com	Investors can contact our Company Secretary and Compliance Officer, Lead Manager or Registrar to the Issue, in case of any pre issue or post issue related problems, such as non-receipt of letter of allotment, non-credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Prospectus.

For SIHORA INDUSTRIES LIMITED
On behalf of the Board of Directors
Sd/-
Dhara Jatin Vaghasiya
Company Secretary and Compliance Officer

Place: Gujarat
Date: August 12, 2025

SIHORA INDUSTRIES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public issue of its Equity Shares and has filed the DP dated August 08, 2025 with BSE SME. The DP is available on the website of BSE at www.bseindia.com and on the website of the L.M., i.e., Sobhagya Capital Options Private Limited at www.sobhagyaac.com and the website of our Company at www.sihoragroup.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" beginning on page 20 of the Draft Prospectus. Potential investors should not rely on the Draft Prospectus filed with BSE SME for making any investment decision. The Equity Shares issued in the Issue have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being issued and sold only outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of the jurisdictions where those issues and sales are made. There will be no public issuing of the Equity Shares in the United States.