

Date: 25/04/2025

To,
Chief General Manager,
Listing Operation,
BSE Limited,
P.J.Towers, Dalal Street,
Mumbai – 400 001

Sub: Compliance Certificate of Sec 42(6) of the Companies Act 2013 for the Private placements made by “Liotech Industries Limited” on “all the dates of the allotment after 1/4/2014”.

Dear Sir,

We, M/s D G M S & Co, have verified the relevant records and documents of **Liotech Industries Limited** with respect to the captioned preferential allotment and certify that:

1. The company has realized the Application/ Allotment Money aggregating to Rs. **Nil** Lakhs from the bank account of the respective allottees against the allotment of **Nil** equity shares on or before (31/03/2025). there is no circulation of funds or mere passing of book entries in this regard.
2. We further confirm that company is in compliance with sub-section (6) of Section 42 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014, and relevant documents, including records of Bank Account Statements of each allottee’s regarding subscription money received from their respective banks accounts, are maintained by the issuer.

Yours faithfully,

For M/s. D G M S & Co.
Chartered Accountants
FRN: 112187W

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Kataria
Date: 2025.04.25
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CA Jyoti J.Kataria
Partner
Membership No:116861
Place: Jamnagar
Date: 25/04/2025
UDIN:25116861BMHVVX2430

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