



LIOTECH INDUSTRIES LIMITED

(Formerly known as Liotech Industries Private limited)

Registered Office: SHAPAR SR. NO. 269 P 2, NEW SR. NO. 464,
PLOT NO.21, KOTDASANAGANI, SHAPAR, RAJKOT - 360024.

CIN: U27100GJ2020PLC114008

Email: liotechind@gmail.com

Website: www.liotechindustries.in

Contact No.: +91-99787 60610

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED BY THE MEETING OF BOARD OF DIRECTORS OF LIOTECH INDUSTRIES LIMITED HELD ON SATURDAY, 23RD MAY 2026 AT THE REGISTERED OFFICE OF THE COMPANY SITUATED AT SHAPAR SR. NO. 269 P 2, NEW SR. NO. 464, PLOT NO 21, KOTDASANAGANI, SHAPAR, RAJKOT - 360024, GUJARAT, INDIA, AT 11:00 A.M.

TAKING ON RECOARD AND APPROVAL THE PROSPECTUS

"RESOLVED THAT in furtherance of the resolution of the Board dated August 12, 2025 approving filing of the Draft Prospectus and the in-principle approval received from BSE Limited dated September 15, 2025, and pursuant to the applicable provisions of the Companies Act, 2013 and the rules made thereunder, each as amended, the Securities and Exchange Board of India Act, 1992, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"), the Securities Contracts (Regulation) Act, 1956, the Securities Contracts (Regulation) Rules, 1957 and other applicable laws, rules, regulations and guidelines, the Prospectus dated May 23, 2026 ("Prospectus") in respect of the Initial Public Offer of 11,22,000 Equity Shares of face value of Rs. 10/- each comprising a Fresh Issue of 9,00,000 Equity Shares and an Offer for Sale of 2,22,000 Equity Shares by the Selling Shareholders ("Issue") at a fixed issue price of Rs. 321/- per Equity Share aggregating to Rs. 3601.62 Lakhs, as placed before the Board, be and is hereby approved for filing with the Registrar of Companies pursuant to Section 26 and Section 32 of the Companies Act, 2013 and the rules made thereunder and with the Securities and Exchange Board of India ("SEBI"), BSE Limited and such other authorities as may be required under applicable laws.

RESOLVED FURTHER THAT Mr. Hiteshbhai Bhuva (DIN: 08764926), Managing Director and Mrs. Hetal Bhuva (DIN: 08948784), Director of the Company, be and are hereby jointly and severally authorised to make such alterations, additions, corrections, modifications or amendments in the Prospectus as may be required or suggested by SEBI, the Registrar of Companies, BSE Limited or any other regulatory authority and to finalise and file the Prospectus and any other related documents with the Registrar of Companies, SEBI, BSE Limited and such other authorities as may be required.

RESOLVED FURTHER THAT each of the Directors of the Company, Company Secretary and Compliance Officer of the company and the Chief Financial Officer of the Company be and are hereby jointly and severally authorised to sign the Prospectus and all other relevant documents in connection with the Issue on behalf of the Company.

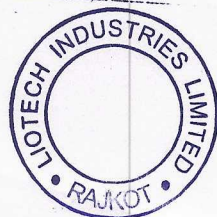
RESOLVED FURTHER THAT Mr. Hiteshbhai Bhuva (DIN: 08764926), Managing Director and Mrs. Hetal Bhuva (DIN: 08948784), be and are hereby jointly and severally authorised to execute all deeds, documents, agreements, forms, applications, declarations and writings and to do all such acts, deeds, matters and things as may be necessary, proper, desirable or expedient for the purpose of giving effect to the aforesaid resolutions and to settle any questions, difficulties or doubts that may arise in this regard.

RESOLVED FURTHER THAT all monies received out of the Issue shall be transferred to a separate bank account maintained with a scheduled bank in accordance with the provisions of the Companies Act, 2013 and applicable provisions of the SEBI ICDR Regulations.

RESOLVED FURTHER THAT a certified true copy of the above resolutions be provided to all concerned authorities and parties by any Director or the Company Secretary & Compliance Officer of the Company."

//Certified to be True Copy//
For, Liotech Industries Limited
(Formerly Known as Liotech Industries Private Limited)

Date: 23/05/2026
Place: Rajkot



Hiteshbhai Bhuva
Hiteshbhai Bhuva
Managing Director
DIN: 08764926

Hetal Bhuva
Hetal Bhuva
Director
DIN: 08948784