

Certificate on Fund Deployment

To,
The Lead Manager
Wealth Mine Networks Limited
 215 B, Manek Centre, P N Marg,
 Jamnagar, India, 361001

And

The Board of Directors
Liotech Industries Limited
 Sr. No. 269 P 2, New Sr. No. 464,
 Plot No 21, Kotdasangani, Shapar,
 Rajkot-360024, Gujarat, India.

Dear Sir(s),

Subject: Proposed Initial Public Issue of Liotech Industries Limited on BSE SME Platform

With reference to above captioned, we hereby certify that as on date the Liotech Industries Limited has deployed following amounts for the purpose of Object of Issue as specified in the Draft Prospectus.

Sr. No.	Particulars	Amount (Rs. in Lakh)
	Issue Expenses	
1	Lead Manager fees (Excluding Taxes)	5.00
2	Depository fees	0.76
3	Legal Fees	-
4	Stock Exchange Applications Fees	5.99
	Total	11.75

Head Office: 217/218, Manek Center, P.N. Marg, Jamnagar – 361008.

Branch Office: B-15/16, 5th Floor, B Wing, Shree Siddhivinayak Plaza, Veera Desai Industiral Estate,
 Next to T Series Business Park, Andheri West, Mumbai – 400 053.

Cell: +91 98242 31214 **Ph.:** 0288 2661942 **Email:** dgmsco.jam@gmail.com

Sources of Financing for the Funds Deployed

Particulars	Amount (Rs. in Lakh)
Internal Accruals	11.75

We have arrived at above figures after verifying the Books of Accounts of Liotech Industries Limited, corresponding Invoices / Bills / Bank Entries in Bank Statement for payment of same.

For D G M S & Co.,
Chartered Accountants
FRN: 112187W

Jyoti
Jashvantray
Kataria

Digitally signed by
Jyoti Jashvantray
Kataria
Date: 2026.05.02
17:32:10 +05'30'

CA Jyoti J. Kataria
Partner
Membership No: 116861
Place: Jamnagar
Date: 02/05/2026
UDIN: 26116861VOWDCL6704

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